

INCOME TAX REDUCTION and ESTATE TAX ELIMINATION

You Will Learn How:

- To minimize or even **Eliminate Taxes** on your estate.
- To **Avoid Double Taxation** on your “Red” retirement accounts.
- To **Bypass** paying upfront **Capital Gains Taxes** when selling your investments.
- To convert assets into an **Income You Can’t Outlive** and leave a **Lasting Legacy**.
- Our government **Wants You** to save taxes and **Leave More** to your estate!

Keith Thomson is an internationally recognized financial educator, author and consultant, specializing in estate and charitable tax planning. Thomson has authored the book, “What Was Your Great Grandmother’s Name? ~ 50 Thoughts On How Canadian Philanthropy Can Transform You, Your Family And Your Community”. He has written numerous articles having appeared in publications such as The Globe and Mail and CPA Magazine. Hundreds of lawyers, accountants, financial advisors and philanthropic professionals have all benefited from his instruction.

NEW
Updated for
2015 Estate
Tax Laws

Keith’s presentations expand on the strategies he has developed to take full advantage of the tax incentives our government has created to encourage charitable giving. The expertise that Keith offers in his presentations to entrepreneurs, professionals, and retirees has already redirected more than \$10 million of their social capital ... also known as taxes.

Keith currently serves on the board of Seva Canada whose mission is to restore sight and prevent blindness in low income countries. For over five years he was chair of The African Medical and Research Foundation and has also served on the boards of The Power Plant Contemporary Art Gallery and The Toronto Foundation. Keith and his wife, Tanja, and their daughter, Kiera, reside in the Beach neighbourhood of Toronto.



Do not miss this opportunity to hear one of our nation's most knowledgeable, entertaining and engaging speakers on the topic of how you can save income and minimize estate taxes.

What previous attendees have said about our presentation:

“It was well done, clear and quite engaging and appealing to non-financial people.” – B. Kelcher

“Good ideas to help me see how I can consider giving to charity while not disinheriting my children.” – L. Clemon

“Very enlightening. A simple, straightforward walk through quite a complicated process. Advice not to be ignored.” – E. & D. Preston

“An excellent overview on how to leave your heirs and a worthwhile cause more money than you had planned.” W. Cootz

“Not too short or too long! Whets the appetite to do the right thing – today” – M. Newel

“Keith is an excellent speaker. This presentation was very clear, engaging and interesting.” – M. Kubisz

“An excellent, entertaining, most informative and valuable presentation.” – E. Prettyman

"Entertaining. Makes what could be tedious COME ALIVE!" – M. Gove

“Fast paced, entertaining and tantalizing.” – M. Blackman

“Very skilled presentation. Humour appreciated.” – K. Lamont

“The presentation introduced new ideas of tax reduction/estate planning which will be a great help to me.” – H. Song

“It was crisp, clear, simple and effective.” – V. Filipovic

“Well done. The content was well presented and demonstrated at an appropriate level of detail.” – B. Gaw

“Very informative and positive. Presented in an interesting format.” – C. Gude

“Excellent, I learnt a lot. Very well prepared and professional.” – M. Jackson

“It was excellent. I had no idea about philanthropy and the how-to(s).” – N. Von Meter

“This was a very informative presentation – excellent.” – G. Dusome

“Excellent. Would be valuable to anyone faced with planning your wealth management.” – M. Gurski

“He was an excellent presenter. I very much valued the clarity of the presentation.” – T. Richter-Jacobs